



Electronic Access Conference **2000 GET CONNECTED**



We Help Put America
Through School

Student Financial Assistance



Session 7

School Services Available on SFA's Websites



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Electronic Access Conference
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E-App (www.eligcert.ed.gov)



Application for Approval to Participate in Federal Student Financial Aid Programs

Case Management and Oversight, U.S. Department of Education

Index

This application may be used by postsecondary institutions wishing to apply for designation as an eligible institution, initial participation, recertification, reinstatement, or change in ownership or to update a current approval.

Welcome

**We Help Put America
Through School**

*Welcome to the "Application for Approval to Participate in Federal
Student Financial Aid Programs."*



PEPS

www.ed.gov/offices/OSFAP/PEPS

Welcome to the U.S. Department of Education's Postsecondary Education Participants System Information Gateway





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sfawebenroll.ed.gov



[Title IV Info](#)

[Who is Eligible](#)

[What You Need to Enroll](#)

[Enroll](#)

[Expert Enroll](#)

[Check Enrollment Status](#)

[Print Enrollment Signature Documents](#)

[User Statement](#)

Student Aid Internet Gateway On-line

Welcome to the U.S. Department of Education's Student Aid Internet Gateway Enrollment Site

You may use these online forms to complete and submit applications to join the Student Aid Internet Gateway over the Internet. You may also use this site to download SAIG software for services for which you previously registered.

Enroll



Check Enrollment Status



Print Enrollment Signature Documents



Through School



[Preview Data](#)

[Contact Us](#)

[Frequently Asked Questions](#)

[Home](#)

SAIG enrollment form



Step One: Information about your organization.

Question 1

Please make your selection below:

[Click Here To Enroll](#)

Help for the above options: [initial application](#), [add a new destination point/mailbox](#), or [change information for an existing destination point/mailbox?](#)

Next Page

Previous

Clear Form

Save

Help



[Preview Data](#)

[Contact Us](#)

[Frequently Asked Questions](#)

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SAIG enrollment form



Final Review

Initial application

Step One: Information about your organization.

1. Would you like to complete an initial application, add a new user or change information for an existing destination point? **Initial application**
2. What is the name of your organization? **Test Org**
3. Please indicate your type of organization. **Postsecondary school**
4. Are you a Direct Loan school or a servicer for a Direct Loan school? **No**
5. Please indicate if you will use a personal computer, a mainframe, or both to access SAIG. **Personal computer**
6. Who should receive all invoices and billing correspondence? No purchase order is needed. **John Doe**

Address: **12345 Street**

Any City, Iowa 55555 -
Phone: **(555) 555 - 1212** Ext. **1111**
Fax: **() -**
7. **(Optional)** Do you want all technical references sent to another individual rather than to this destination point administrator? **No**
8. What is your time zone? **Central**
Does daylight savings time affect your area? **Yes**

Step Two: Tell us about a destination point administrator at your organization.

Complete the following information for a destination point administrator (DPA) you wish to designate at your organization. Each destination point administrator will be



www.ed.gov/offices/OSFAP/defaultmanagement



OFFICIAL Cohort Default Rates for Schools

Search or Download

October 2000 -- Student Financial Assistance

[Search Individual Schools](#)

[Download Entire List](#)

A cohort default rate is the percentage of a school's borrowers who enter repayment on certain Federal Family Education Loan (FFEL) Program and/or William D. Ford Federal Direct Loan (Direct Loan) Program loans during a particular Federal fiscal year, October 1 to September 30, and default or meet other specified conditions prior to the end of the next fiscal year. Please refer to the ***FY 1998 Official Cohort Default Rate Guide*** for a more in-depth description of cohort default rates and how the rates are calculated.

The U.S. Department of Education releases official cohort default rates once per year. During a press release on October 2, 2000, President Clinton announced that



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www.sfadownload.ed.gov

Student Aid Internet Gateway Software and Documentation



[EDconnect](#)

Description: EDconnect provides access to the following Student Aid Internet Gateway (formerly known as Title IV WAN) services:
Store-and-Forward Data Transmissions: allows you to exchange data with the Student Aid Internet Gateway Application Systems using EDconnect.

On-line Query: Access Student Aid Internet Gateway information such as transmission status, and billing information, as well as the databases of the CPS and NSLDS. Common uses include checking batch status and RAD requests in CPS and correcting SSCR issues in NSLDS. Access to On-line Query is gained through 3270 Emulator on the Window menu in EDconnect.



[EDEXpress 2000-2001](#)

Description: EDEXpress is a PC software package which offers a range of functions allowing schools to manage and administer the delivery of student financial aid information electronically.



[EDEXpress 1999-2000](#)

EDEXpress allows institutions to manage their data through the use of task-oriented modules within the software package. The modules available within EDEXpress are Application Processing, Packaging, Direct Loan and Pell. Institutions are also able to electronically transmit their data via the Student Aid Internet Gateway to CPS (Central Processing System) and other ED contractors.



[FISAP](#)

Description: The FISAP software is a 32-bit PC application used by schools and servicers to file the annual FISAP report and submit Reallocation Data electronically to ED. The FISAP report is the combined fiscal operations report for the fiscal year just ended, as



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Channels

What's New?

Archive



**June 19, 2000*

The Department is pleased to inform you that an added level of security has been incorporated into the SFADownload.ed.gov web site. This certification ensures that products being downloaded from this site are those provided by the U.S. Department of Education. The paths navigating through the site and the location of the products have not changed. We recommend you take the time to download the current version of [Adobe's free Acrobat reader](#), as this product is more compatible with the security protocol now installed on this web site. If you are using an IE or Netscape browser version prior to 4.0, we recommend you take the time to download a more current version.



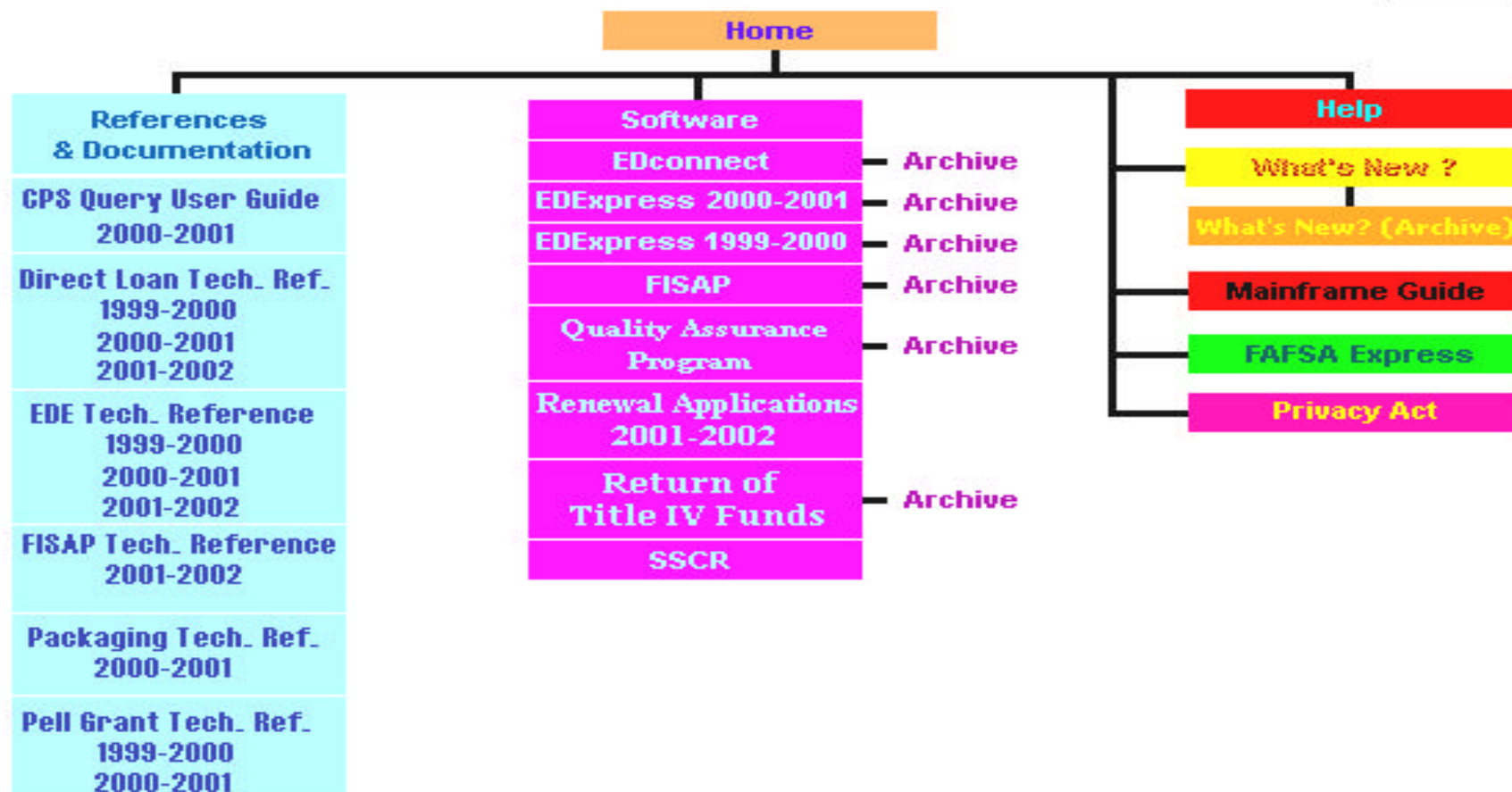
**June 12, 2000*

The Department is pleased to announce the posting of the [2000-2001 RFMS Technical Reference](#). This document provides programmer specifications and record layouts for schools or other organizations that need to design software systems to interface with RFMS for processing of Pell data.

The PDF version is bookmarked for your convenience. Simply left click on the Bookmarks & Page icon located on the toolbar. This action displays the bookmarks

Student Aid Internet Gateway Download Site Map

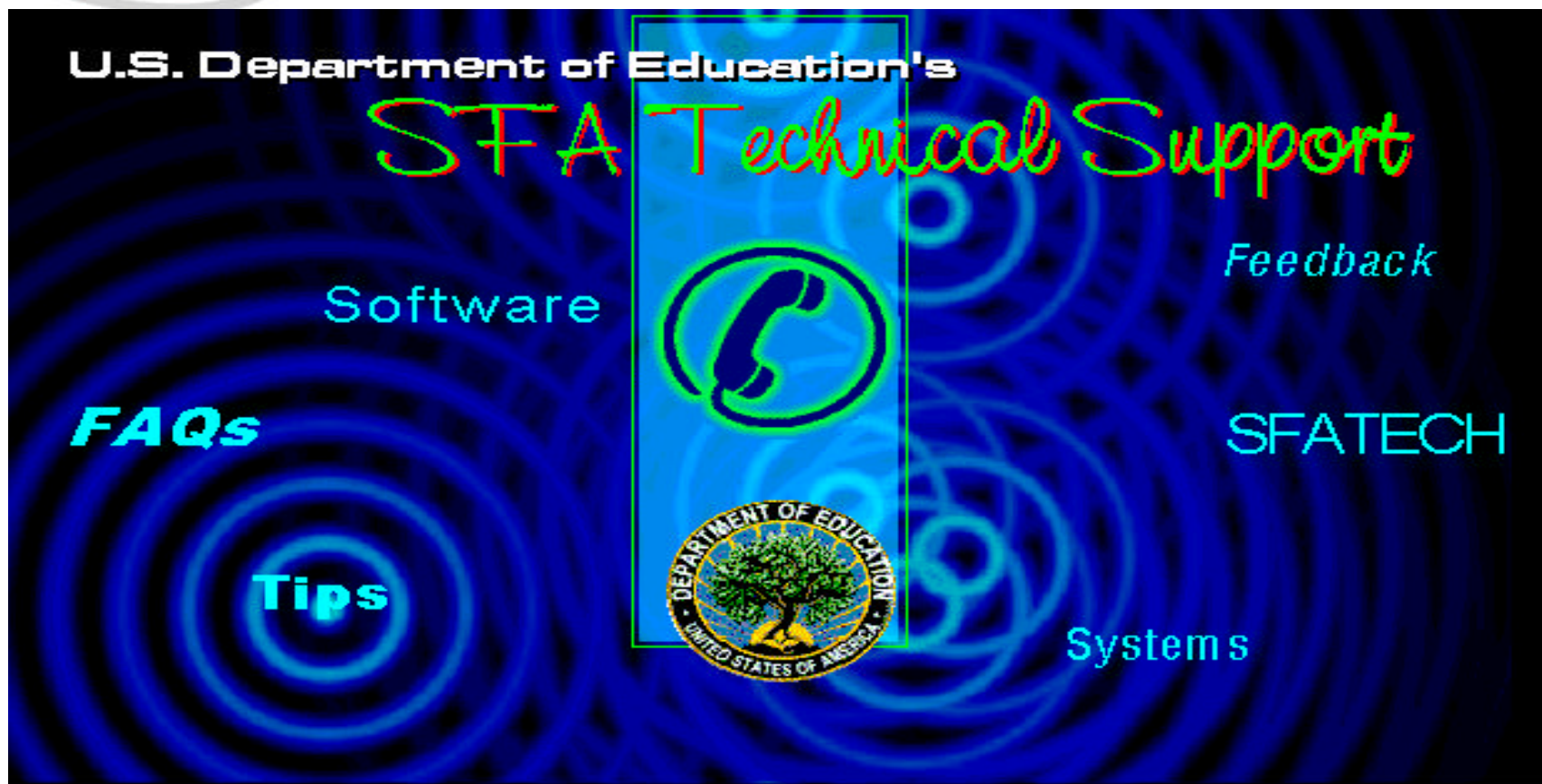
Site Map





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SFA Tech Website & Listserve



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SFA University Training



Fullscreen

**Welcome to the SFA University
Training Page!**

All SFA University Training

- Current Training
- Upcoming Training
- Completed Training



You can now
download the newly
updated 2000-2001 SFA
COACH from:

<http://ifap.ed.gov/sfacoach>

SFA University Training Satisfaction Survey Form

- [Take the Survey](#)
- [View Survey](#)

Every year, Student Financial Assistance (SFA) offers a variety of free training opportunities for financial aid professionals through its newly formed SFA University. All SFA University training is free; however, for workshops, you will need to arrange and pay for your own transportation, meals, and lodging.



2000-2001 SFA University Videoconferences:

- **December 7, 2000** - *Applying for Federal Student Aid: It's Free, Fast, and Easy!*
High School & TRIO Program Counselors, Students, and Parents
Coming Soon!

[More SFA University Training...](#)



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Electronic Access Conference
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www.edvideo.walcoff.com

U.S. DEPARTMENT OF EDUCATION

SFA Videoconference Series



presents



We Help Put America
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**Get Connected
for the New Millennium:
2001-2002 Application and Delivery
System Updates**

October 26, 2000 1-3 p.m. (ET)



Registration

Choose one of three registration options

Webcast (*Check your media player now!*)

View broadcast online

Broadcast Materials

Download the Site Coordinator Guide in PDF format



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Session 21-14



Electronic Access Conference
2000 GET CONNECTED

ifap.ed.gov/sfacoach/

 <p>SFA COACH 2000 - 2001</p> <p>WORKS WITH YOU!</p>	<p>Welcome to SFA COACH 2000-2001</p> <p>This page lets you download the SFA COACH 2000-2001 course.</p>
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What is SFA COACH?

SFA COACH is a free, computer-based training program from the U.S. Department of Education. It is a comprehensive introductory course that teaches the concepts and procedures involved in managing federal student financial aid (SFA) programs authorized under Title IV of the Higher Education Act. Whether you are new to financial aid or an



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www.NSLDSFAP.ed.gov

THIS IS A RESTRICTED SYSTEM



This system is LIMITED to approved use by AUTHORIZED personnel only.
Access by others is prohibited and unauthorized.

[System Requirements](#) | [Change Password](#)

ENTER LOGON DETAILS: User ID: Password:





Electronic Access Conference
2000 GET CONNECTED

www.lo-online.ed.gov

[DoED Home](#) [FAQ](#) [Site Map](#) [Contact Us](#)

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- [Glossary](#)
- [Helpful Hints](#)



THE
**U.S. Department of
EDUCATION**
DIRECT LOAN ORIGATION online

Welcome to the
Direct Loan Origination Online System.



**October 2, 2000: New Loan Origination Online software installed.
For details, see announcements.**

**Direct
Loans**

[Announcements/
Press Releases](#)
[Direct Loan
Bulletins](#)
[Announcements](#)

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[DOED Home](#) | [FAQ](#) | [Site Map](#) | [Contact Us](#)
Need technical assistance? Please contact: [LO Webmaster](#)



We Hel
Thrc



Main Menu

LO ONLINE MAIN MENU	
Enter System	Description
People and Loans	Search individuals and loans by SSN, Name or Loan ID for student and borrower demographics along with details about direct loans they hold.
School Batch Processing	Display School Batch transactions associated with a Loan including a description of any errors encountered during the processing of the batch.
Credit Check Processing	Request a Credit Decision for a potential borrower.
Entrance Counseling	Search for entrance counseling test results
Direct Loan Servicing School Access	The Direct Loan Servicing School Access Web Site provides Financial Aid Officers with access to account status information and Exit Counseling completion reports for students attending their school.
Maintain User Password	Maintain/change your password to the Direct Loan Origination Online System using this feature.
User Registration	Register a new user of the Direct Loan Origination Online System.



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www.pellgrantsonline.ed.gov

U.S. Department of Education

Pell Grant *on the web* Recipient Financial Management System

Contact Us

FAQ's

Links

Help

Site Map



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Electronic Access Conference
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Privacy Policy

View FAA Information

Disbursement Summary

Retrieve Batch Status

Logon

Update FAA Information

Retrieve Batch Details

Enter Data Request

POP Information

Change Password

Post Deadline

Enter Originations

Enter Disbursements

Enter Special Disb.



**Welcome to the U.S. Department of Education's Federal Pell
Financial Aid Administrators, other school officials, and S
use this web site to access and process Federal Pell Grant
the Recipient Financial Management System (RFM**



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*If you experience any problems with the information presented on this page, please
Call Grant Hotline at 1-800-4DCOUNT or 1-800-474-7269*



Electronic Access Conference
2000 GET CONNECTED

November 7, 2000

16:22:37



[Privacy Policy](#)

[View FAA Information](#)

[Disbursement Summary](#)

[Retrieve Batch Status](#)

[Logon](#)

[Update FAA Information](#)

[Retrieve Batch Details](#)

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Batch Status

Click the "Back" button to go back to the selection parameter page, or make an selection from the menu at the left.

[Print](#)

Pell ID: 002346
Award Year: 2000-2001
Batch Type: Retrieve All Batches

Batch Number	Status Code	Date Received	Date Processed
#A200100234620000526174949	A	05/26/2000	05/26/2000
#D200100234620001012111317	A	10/12/2000	10/12/2000
#D200100234620001013152713	A	10/13/2000	10/16/2000
#D200100234620001018134126	A	10/18/2000	10/19/2000



**Electronic Access Conference
2000 GET CONNECTED**

View FAA Information

Disbursement Summary

Retrieve Batch Status

Logon

Update FAA Information

Retrieve Batch Details

Enter Data Request

POP Information

Change Password

Post Deadline

Enter Originations

Enter Disbursements

Enter Special Disb.

The Pell Grant Web Site



**Welcome to the U.S. Department of Education's Federal Pell
Financial Aid Administrators, other school officials, and S
use this web site to access and process Federal Pell Grant
the Recipient Financial Management System (RFM**

*If you experience any problems with the information presented on this page, please
Pell Grant Hotline at 1-800-4PGRANT or 1-800-474-7268.*

Last modified, Friday, October 13, 2000

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Session 21-22



www.ifap.ed.gov

The IFAP logo, which consists of the letters 'IFAP' in a bold, black, sans-serif font, with a stylized sunburst or starburst graphic behind the letters.

Information for Financial Aid Professionals
[Current SFA Publications](#) [SFA Publications by Topic](#) [What's New](#)
[Search Tool](#) [Member Services](#) [Customer Feedback](#) [Archived SFA Publications](#)

Links to Other Websites
[SFA Training](#)
[SFA Conference Registration](#)
[Ordering Publications](#)
[Direct Loan Website](#)
[Additional SFA-related Sites](#)

About the SFA Customer Support Branch
The CSB logo, which features a stylized 'C' and 'S' inside a circle, with the letters 'CSB' below it.
CSB

An **electronic library** for financial aid professionals containing **publications, regulations, and guidance** regarding the administration of the **Title IV** Federal Programs.

SFA NEWS
The Spanish version of the 2001-2002 FAFSA is now available for review [Click here](#)**Publications Visited Most Frequently**
[Action Letters](#)
[Dear Partner \(Colleague\) Letters](#)
[Electronic Announcements](#)
[New Federal Registers](#)
[SFA Handbooks](#)

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Topic of Portals

PC World magazine August 1998

- New breed of Web site offers...convenient array of features
- Set the site as your browser's default home page
- Use as an entry point to other Web destinations, and return to day after day
- Why go to a portal? In a word, convenience. Unless you have the time and energy to collect and sort through dozens of bookmarks, it's considerably easier to find the services you need at a portal.
- There are no hard-and-fast rules about what constitutes a portal



What Are Portals?

A doorway, an entrance, or a gate, especially one that is large and imposing.

An entrance or a means of entrance: the local library, a portal of knowledge.





Electronic Access Conference
2000 GET CONNECTED

Introducing the SFA Portal for Schools.....



Schools Channel

U.S. Department of Education
Student Financial Assistance

Tuesday, November 7

"We Help Put America Through School"

[Home](#)

[Portal Help](#)

[FAQs](#)

[Contacts](#)

[Got a Question?](#)

[Portal Feedback](#)

Optimized for 4.0 Browsers and Above - [Download Here](#)

SFA Links*

Reference Library

- [SFA Publications By Title \(IFAP\)](#)
- [SFA Publications By Topic \(IFAP\)](#)

Student Data

- [NSLDS-National Student Loan Data System](#)
- [Pell-RFMS](#)
- [LO-Direct Loan Origination System](#)
- [DLSS-Direct Loan Servicing System](#)
- [FAFSA](#)
- [Loan Consolidation](#)

Book Store

- [Bulk Publication Ordering System](#)
- [SFA Download Site](#)
- [Technical Publications](#)

Participation & Funding

- [GAPS-Grants Administration and Payment System](#)
- [PEPS-Postsecondary Education Participants System](#)
- [Application to Participate and for Recertification](#)

Training/Conferences

- [SFA Conferences](#)

SFA Headlines

[More Headlines](#)

SFA News

- [Welcome to Schools Portal!](#)

SFA Search Tool

SFA Links & IFAP Database



[Advanced Search](#) [About this Search](#)

My SFA- Sign Up Now!

USERNAME:

[Privacy Statement](#)

PASSWORD:

[CUSTOMIZE YOUR LINKS!](#)



SFA Calendar

Events							Deadlines							Training							NPRMs						
<							November 2000							>													
Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa
29	30	31	1	2	3	4	29	30	31	1	2	3	4	29	30	31	1	2	3	4	29	30	31	1	2	3	4
5	6	7	8	9	10	11	5	6	7	8	9	10	11	5	6	7	8	9	10	11	5	6	7	8	9	10	11
12	13	14	15	16	17	18	12	13	14	15	16	17	18	12	13	14	15	16	17	18	12	13	14	15	16	17	18
19	20	21	22	23	24	25	19	20	21	22	23	24	25	19	20	21	22	23	24	25	19	20	21	22	23	24	25

Tuesday, November 7

- [Schools Portal Calendar Test](#)

[NPRM Test](#)

[Send a comment on this NPRM](#)



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<http://sfa4schools.sfa.ed.gov>

Session 21-26

Portal Priorities



Tuesday, November 7

"We Help Put America Through School"

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[Got a Question?](#)

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Optimized for 4.0 Browsers and Above - [Download Here](#)

•Content Management

•Links to SFA Web Enabled Systems

•User Customization

SFA Links*

Reference Library

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- [SFA Publications By Topic \(IFAP\)](#)

Student Data

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- [Pell-RFMS](#)
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- [Loan Consolidation](#)

Book Store

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Participation & Funding

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- [PEPS-Postsecondary Education Participants System](#)
- [Application to Participate and for Recertification](#)

Training/Conferences

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SFA Headlines

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- [Welcome to Schools Portal](#)

SFA Search Tool

SFA Links & IFAP Database

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My SFA- Sign Up Now!

USERNAME: [Privacy Statement](#)

PASSWORD: [CUSTOMIZE YOUR LINKS!](#)

SFA Calendar

Events							Deadlines							Training							NPRMs																																																																																																																																																		
<div> <div><</div> <div>November 2000</div> <div>></div> </div> <table border="1"> <tr> <td>Su</td><td>Mo</td><td>Tu</td><td>We</td><td>Th</td><td>Fr</td><td>Sa</td> <td colspan="21">Monday, November 13</td> </tr> <tr> <td>29</td><td>30</td><td>31</td><td>1</td><td>2</td><td>3</td><td>4</td> <td colspan="21"> <ul style="list-style-type: none"> No Entries For Today </td> </tr> <tr> <td>5</td><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td> <td colspan="21"></td> </tr> <tr> <td>12</td><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td><td>18</td> <td colspan="21"></td> </tr> <tr> <td>19</td><td>20</td><td>21</td><td>22</td><td>23</td><td>24</td><td>25</td> <td colspan="21"></td> </tr> </table>																												Su	Mo	Tu	We	Th	Fr	Sa	Monday, November 13																					29	30	31	1	2	3	4	<ul style="list-style-type: none"> No Entries For Today 																					5	6	7	8	9	10	11																						12	13	14	15	16	17	18																						19	20	21	22	23	24	25																					
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Five (5) Portal Areas

- SFA Links - all SFA web-enabled systems
- SFA Headlines - categorized as either “SFA News” or “SFA Policy and Rule Changes”
- SFA Search Tool - across the “links” and/or within IFAP publications
- My SFA - customize the look of Your Portal Home Page
- SFA Calendar - Deadline dates, Training/Conference dates, Events and NPRM comment due dates.





SFA Links*

Reference Library

- [SFA Publications By Title \(IFAP\)](#)
- [SFA Publications By Topic \(IFAP\)](#)

Student Data

- [NSLDS-National Student Loan Data System](#)
- [Pell-RFMS](#)
- [LO-Direct Loan Origination System](#)
- [DLSS-Direct Loan Servicing System](#)
- [FAFSA](#)
- [Loan Consolidation](#)

Book Store

- [Bulk Publication Ordering System](#)
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- [Technical Publications](#)

Participation & Funding

- [GAPS-Grants Administration and Payment System](#)
- [PEPS-Postsecondary Education Participants System](#)
- [Application to Participate and for Recertification](#)

Training/Conferences

- [SFA Conferences](#)

SFA Links

Reference Library - Links to the IFAP Publications

Student Data - Links to NSLDS, Pell/RFMS, Direct Loan Servicing, Origination and Consolidation sites

Book Store - Order publications, download software and technical pubs

Participation & Funding - GAPS, PEPS data, E-App

Training/Conferences - SFA University



We Help
Thrive



SFA Headlines presented as either:

- SFA News (Announcements, Dear Partner Letters, etc.)
- SFA Policy and Rule Changes (Federal Registers, Regulation Compilations, etc.)
- “Old” Headlines are archived

SFA Headlines

[More Headlines](#)

SFA News

- [Welcome to Schools Portal!](#)



Click on “More Headlines” to see the list of archived headlines



Schools Channel

U.S. Department of Education
Student Financial Assistance

Tuesday, November 7

"We Help Put America Through School"

[Home](#)

[Portal Help](#)

[FAQs](#)

[Contacts](#)

[Got a Question?](#)

[Portal Feedback](#)

Optimized for 4.0 Browsers and Above - [Download Here](#)

Headline Archives

NOVEMBER 06, 2000

- [Welcome to Schools Portal!](#)

NOVEMBER 03, 2000

- [SFA Portal Headline](#)



We Help Put America
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SFA Search

Powerful natural language queries

- Search across the SFA links and within the IFAP publications
- Search only across the SFA Links (up to security pages)
- Search the IFAP publications



We Help Put America
Through School

SFA Search Tool

SFA Links & IFAP Database ▼



[Advanced Search](#) [About this Search](#)

SFA Search Tool

SFA Links & IFAP Database ▼

SFA Links & IFAP Database

SFA Links

IFAP Database

Customizing My SFA

Click on “Sign Up Now” to obtain an ID and establish your password

My SFA- Sign Up Now!

USERNAME: [Privacy Statement](#)

PASSWORD: [CUSTOMIZE YOUR LINKS!](#)



Sign Up for My SFA

Why sign up for My SFA? With our customizable Portal, you can:

- Customize Your Links:** You can choose which SFA sites appear in your MY SFA Schools Portal.
- Add Personal Links:** You can create and save your own favorite links into the My SFA Schools Portal.

To sign up, please fill out the form below. All fields are required.

Your First Name: (Max 50 characters)

Your Last Name: (Max 50 characters)

Your E-Mail: (Max 100 characters)

Choose a password: (Max 16 characters)

Confirm password: (Max 16 characters)



Electronic Access Conference
2000 GET CONNECTED

Customizing My SFA

Enter your Username (ID) and password, then hit the “GO” button to see your choices for customization

USERNAME:

PASSWORD:



Privacy
Statement

CUSTOMIZE
YOUR
LINKS!



We Help Put
Through S



Customizing My SFA

Customize My SFA

Click on a button below to
customize Your SFA!

[Change Password](#)

[SFA Links](#)

[My Bookmarks](#)





Choose the SFA Links You Want to Display

Customize your SFA Links

He

Please select the SFA links you wish to view.

Reference Library

- ☒ SFA Publications By Title
- ☒ SFA Publications By Topic

Student Data

- ☒ NSLDS - National Student Loan Data System
- ☒ Pell - RFMS
- ☒ LO - Direct Loan Origination System
- ☒ DLSS - Direct Loan Servicing System
- ☒ FAFSA
- ☒ Loan Consolidation

Book Store

- ☒ Bulk Publication Ordering System
- ☒ SFA Download Site
- ☒ Technical Publications

Participation and Funding

- ☒ GAPS - Grants Administration and Payment System
- ☒ PEPS - Postsecondary Education Participants System
- ☒ Application to Participate and for Recertification

Training/Conferences

- ☒ SFA Conferences

Add Personal Bookmarks to Your Customized SFA Portal Page



Schools Channel

U.S. Department of Education
Student Financial Assistance

Wednesday, November 8

"We Help Put America Through School"

[My SFA](#)

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[Portal Feedback](#)

[Log out and return to Home Site](#)

Optimized for 4.0 Browsers and Above - [Download Here](#)

Add New Bookmark

[Help](#)

Title

URL

[Add](#)

[Clear](#)



Electronic Access Conference
2000 GET CONNECTED

An Example of a Customized "MY SFA" Page



Schools Channel

U.S. Department of Education
Student Financial Assistance

Wednesday, November 8

"We Help Put America Through School"

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Optimized for 4.0 Browsers and Above - [Download Here](#)

SFA Links*

Reference Library

- [SFA Publications By Title](#)
- [SFA Publications By Topic](#)

Book Store

- [Bulk Publication Ordering System](#)
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Participation and Funding

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*To return to the portal from an SFA Link, close the browser window.

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SFA Links & IFAP Database

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Customize My SFA

Welcome back, CKennedy!

Click on a button below to
customize Your SFA!

[Change Password](#)

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< **November 2000** >

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5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25

Wednesday, November 8

- [Schools Portal Calendar Test](#)



What's Happening in SFA?

Check the SFA Calendar!

- Title IV deadlines and due dates
- Training and conference opportunities
- Comment due dates for NPRMs
- SFA publication availability

SFA Calendar

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< **November 2000** >

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Monthly Calendar View



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Friday, November 3

- [Calendar Deployment](#)

NPRM Update

- [Send comments about this NPRM](#)

Regulation Parts Affected:

- None

NpRM Works

- [Send comments about this NPRM](#)

Regulation Parts Affected:

- None

SFA Calendar						
< November 2000 >						
Su	Mo	Tu	We	Th	Fr	Sa
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Monday, November 6

- [Schools Portal Calendar Test](#)

NPRM Test

- [Send comments about this NPRM](#)

Regulation Parts Affected:

- None



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Monthly Calendar View of “Events”



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26	27	28	29	30	1	2





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Portal Help available on-line, by phone and/or by email!



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SFA Schools Portal Help

Welcome to the SFA Schools Portal Help section. This section will guide you in the use of the SFA Schools Portal. You may also contact the SFA Customer Service Call Center at **1-800-433-7327**, or e-mail them at sfa_customer_support@ed.gov.

Please choose a topic below to receive help:

- **The SFA Schools Portal**
 - [Parts of the SFA Schools Portal](#)
- **SFA Schools Portal Calendar**
 - [Using the Calendar](#)
- **SFA Schools Portal Integrated Search**
 - [Searching the SFA Schools Portal sites](#)
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Frequently Asked Questions On-Line



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SFA Schools Portal Frequently Asked Questions

Questions

- **General Questions**

- [What is SFA Schools Portal?](#)
- [What is My SFA?](#)
- [What can I customize in the SFA Schools Portal?](#)
- [Can I customize the appearance of the SFA Schools Portal?](#)
- [What browsers does the SFA Schools Portal support?](#)

- **Problems Logging In/User Issues**

- [What do I do if I forgot my username/password?](#)
- [Can I change my user information?](#)
- [I bookmarked my customized My SFA page. Why won't it load when I click on it?](#)

- **Other Issues**

- [Resizing problems with Netscape](#)

General Questions

What is SFA Schools Portal?

SFA Schools Portal is the Department of Education's Student Financial Assistance Portal. It provides a gateway to other SFA sites, along with displaying SFA News headlines and a calendar of events.

What is My SFA?

My SFA is a customizable version of the SFA Schools Portal. By signing up for a My SFA account, you will be able to choose which SFA site links you see, as well as add your own bookmarks to the list of links.

What can I customize in the SFA Schools Portal?

If you create a My SFA account by clicking on the "Sign Up Now" link in the My SFA panel in the SFA Schools Portal, you can quickly and easily customize your SFA Links panel by choosing which links you see, or adding your own bookmarks.

Can I customize the appearance of the SFA Schools Portal?



Contacts Listing with Phone #s, Email Addresses

Customer Service Centers, Helpful Web sites,

Search Pages, Software/Technical Support



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Section B – Helpful Web Sites for Financial Aid Professionals

1. [Information for Financial Aid Professionals \(IFAP\)](#)
2. [SFA Download](#)
3. [Bulk Publications Ordering System](#)
4. [NSLDS Online](#)
5. [RFMS/Pell Grant Online](#)
6. [Direct Loan Information](#)
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Section C – Department of Education Search Pages



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Link to Service Descriptions

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11. SFA Customer Service Call Center

Phone: 1-800-433-7327

Fax: 202-260-4199

E-mail Address: sfa_customer_support@ed.gov

Contact the SFA Customer Support Call Center for assistance regarding SFA programs and application delivery issues, and the Information for Financial Aid Professionals (IFAP) web page. The SFA Customer Support Call Center serves as your advocate within ED's School Channel Student Financial Aid programs. Can't get the assistance you need? Contact us. We'll make sure that your concerns are addressed within SFA.

12. Closed School Branch

Phone: 1-800-256-7346

Contact the Closed School Branch at this number for information to assist students and student loan borrowers adversely affected by the closure of a school or by the false certification of their eligibility to borrow.

Problems that are addressed through an informative brochure available through this number include:

- Unpaid refunds
- Poor quality of education and/or student services
- School certification
- False certification
- Denial of further financial aid
- Unavailable school records

This information also includes other telephone numbers, at the state licensing agencies, which are also excellent sources of information on the proprietary, cosmetology and degree granting school that the agencies license to operate. The possible availability or relief through tuition recovery funds or bonds established by these agencies is also indicated.

By request through our receptionist at the above number, or by leaving a message, you can also obtain information, assistance



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Got a Question?



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Got a Question?

Please send us any questions or feedback. To better process your request and to speed up the response, please provide your name and telephone number. This information will allow us to better serve your needs.

Thank you,

Customer Service Call Center
1-800-433-7327

[Click here to send a Portal Question e-mail to the SFA Customer Service Call Center](#)



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We Want Your Feedback!

What Do You Think?

How can we improve?

Content/Functionality?

Usability?



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Send Portal Feedback

Please send us any questions or feedback. To better process your request and to speed up the response, please provide your name and telephone number. This information will allow us to better serve your needs.

Thank you,

Customer Service Call Center
1-800-433-7327



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IFAP is a site for financial aid professionals, banks, lenders, institutions and guarantee agencies. The IFAP online library contains technical publications, regulations and policy guidance on the administration of the Student Financial Assistance (SFA) program.

SFA Library

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SFA News Last Update - Friday, November 10, 2000

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[Accrediting Agencies:](#) "Current List of Nationally Recognized Accrediting Agencies and the Criteria for Recognition by the U.S. Secretary of Education".

[Action Letters:](#) All Action Letters from the the last 3 award years to the present are available here.

[Audit Guides:](#) The January 2000 "Audit Guide for Schools" and much more is available here.

[Blue Books:](#) Accounting, recordkeeping and reporting by postsecondary educational institutions for federally funded student financial aid programs.

[Campus-Based Program Materials:](#) The FISAP Form and Instructions, the Perkins Cohort Default Rate Booklet, the Notification of Campus-Based Final Funding for Federal Work-Study (FWS), Federal Supplemental Educational Opportunity Grant (FSEOG), and Federal Perkins Loan Programs (FPLP) Default Status Report are available here.

[Conferences and Presentations:](#) SFAVED presentations given at conferences like the "Electronic Access Conferences" and the annual NASFAA conference are available here, in PDF format.

[Counselor's Handbooks:](#) The "Counselor's Handbooks for Postsecondary Schools" from the 1998-1999 award year are available here.

[Dear Partner/Colleague Letters:](#) All Dear Partner/Colleague Letters (DCLs) produced by SFA since the beginning of 1995. Or, go directly to the "type" of letter you are looking for by clicking on the appropriate link below:

- [Training Announcements \(ANN type\)](#)
- [Campus-based Programs \(CB type\)](#)
- [Disaster Letters Published by SFA](#)
- [Guarantor Letters \("G" type\)](#)
- [General Distribution Letters \(GEN type\)](#)



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59016).

[SAR/ISIR Reference Materials:](#) "SAR/ISIR Comment Codes", Draft SAR form, ISIR Record Layouts, and "A Guide to SARs & ISIRs" are available here.

SAR/ISIR Comment Codes/Text and Reject Codes/Reasons are distributed as part of **A Guide to SARs & ISIRs**. For easy retrieval, click on the entries below to access the appropriate award year comment codes/text or reject codes/reasons.

- [2000-2001 SAR/ISIR Comment Codes and Text](#)
- [2000-2001 SAR/ISIR Reject Codes and Reject Reasons](#)
- [1999-2000 SAR/ISIR Comment Codes and Text](#)
- [1999-2000 SAR/ISIR Reject Codes and Reject Reasons](#)

[SFA Training Depot:](#) Included information on Training Announcements, Training Guides, and links to Computer Based Training, the SFA University Web Site and other Training Web Sites.

[SSCR User's Guides:](#) The SSCR User's Guide provides the information needed by school personnel in the Registrar's Office, Financial Aid Office, and computer or data processing department to participate in the Student Status Confirmation Report process.

[Student Financial Aid Handbooks:](#) All 'SFA Handbooks' produced by SFA from the 1995-96 award year to the present.

[Verification Guides and Worksheets:](#) This guide assists financial aid administrators in completing student application data verification. The "Verification Worksheets" (for independent and dependent students) are also available here.

Verification Worksheets were distributed as part of the "Verification Guides", until the 1999-2000 award year. For easy retrieval, click on the entries below to access the appropriate award year verification worksheets.

- [2000-2001 Verification Worksheets](#)
- [1999-2000 Verification Worksheets](#)

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Blue Books

[06/01/1999](#)

[06/01/1999](#)

[07/01/1995](#) Overview of Cash Management

[07/01/1995](#) Disbursing Title IV Program Funds

[07/01/1995](#) Returning Funds

[07/01/1995](#) Department of Education Payment Management System (ED/PMS)

Direct Loan Bulletins

[11/01/1996](#) Copy of a Notice printed in the Federal register on Tuesday, October 8, 1996 (Vol. 61, No. 196), that established deadline dates for closure of all Year 1 (1994-95 academic year) and Year 2 (1995-96 academic year) Direct Loan processing. Be sure to read this Notice carefully.

[06/01/1996](#) New 30-Day reporting requirement and Important Telephone Numbers

[10/01/1999](#) Return of Direct Loan Excess Cash

[04/01/1995](#) Draw down instructions for Year Two participants in the William D. Ford Federal Direct Student Loan Program

[08/01/1996](#) Returning Direct Loan Funds to the U.S. Department of Education

Direct Loan School Guides

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Dear Partner/Colleague Letters

[09/01/1999](#) Guidance for helping Title IV participants affected by Hurricane Floyd.

[03/01/1998](#) Announcement of Rescheduled Transition from PMS to EDCAPS/GAPS

Federal Registers

[09/23/1996](#) The Secretary proposes to amend the regulations governing the student financial assistance programs authorized under title IV of the Higher Education Act of 1965, as amended (title IV, HEA programs). These programs include the campus-based programs (Federal Perkins Loan, Federal Work-Study (FWS), and Federal Supplemental Opportunity Grant (FSEOG) programs), the Federal Family Education Loan (FFEL) Programs, the William D. Ford Federal Direct Loan (Direct Loan) Program, the Federal Pell Grant Program, the State Student Incentive Grant (SSIG) Program, and the National Early Intervention Scholarship and Partnership (NEISP) Program. These proposed regulations further the implementation of Department of Education (Department) initiatives to reduce burden and improve program accountability. These proposed regulations clarify and consolidate current policies and requirements, make needed changes in the regulatory requirements for the Secretary to



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Please use the form below to register with IFAP. The requested information will enable us to better service our partners in the financial aid community.

First Name*:

Last Name*:

E-mail*:

Institution/Organization*:

City*:

State*:

Financial Aid Professional Group*:

If you selected other for Financial Aid Professional Group, please specify your exact group classification.

Would you like to participate in discussion groups with users of similar interests? ☒ Yes ☐ No

* Required Fields





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ALL registered IFAP customers will automatically receive an electronic mail message that summarizes the new additions to IFAP for the week. IFAP web site updates average 8-10 documents per week. You must visit the IFAP web site (<http://ifap.ed.gov>) to read, print and/or download the actual document. To accept the default IFAP Subscription press the submit button at the bottom of this form. If you need more timely updates for specific items choose options 2, 3 and/or 4. Click on the options listed below for further details and selection criteria. You can select more than one option. Even if there is overlap in your selection, the system is designed not to send you duplicate notifications of the same document.

1) Weekly Summary of ALL IFAP Additions (Default Setting)

Choose this option to receive a weekly summary of ALL IFAP additions or deselect the default.

2) Frequently Generated IFAP Additions

Choose this option to receive notification of the six most frequently generated IFAP documents approximately 48 hours after new documents are available.

3) Additional Publications By Publication Type

Choose this option to receive your selection of IFAP additions by Publication Type approximately 48 hours after new documents are available.

4) Additional Publications By Program/Service

Choose this option to receive your selection of IFAP additions by Program/Service approximately 48 hours after new documents are available.

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IFAP Publications Search Tool

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cost of attendance

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Posted Date: (MM/DD/YYYY)

Number of Results:

Minimum Result Threshold: %

☒ Show Short Summary

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1B 215 CHAPTER 10 Financial Need and Packaging Once the school has the necessary information from the Department, it determines the student's fi-nancial need and packages the student's aid. In this chapter, we discuss how financial nee is determined, and some factors schools must keep in mind when packaging fede aid. FINANCIAL NEED A student must have financial need to receive all SFA fund: except for unsubsidized loans under the Direct Loan and FFEL Programs. These loans include |
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